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Title 22@ Social Security

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Division 3@ Health Care Services

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Subdivision 1@ California Medical Assistance Program

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Chapter 8@ CALIFORNIA PARTNERSHIP FOR LONG-TERM CARE

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Article 6@ ISSUER REPORTING REQUIREMENTS AND AUDIT INFORMATION

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Section 58079@ Reporting to the Policy or Certificate Holder on the Medi-Cal Property Exemption

58079 Reporting to the Policy or Certificate Holder on the Medi-Cal Property Exemption

(a)

Each Issuer shall send a Medi-Cal Property Exemption Report (rev. 12/93) at least Quarterly to each Policy or Certificate holder for whom any benefit payments were made since the last Medi-Cal Property Exemption report. Each Medi-Cal Property Exemption report shall include the dollar amounts of benefits paid by the Policy or Certificate for the Policy or Certificate holder in the following order and for the periods specified: (1) the cumulative amount of benefits paid prior to the current reporting period that counted towards the Medi-Cal Property Exemption; (2) the amount paid during the current reporting period regardless of qualification for the Medi-Cal Property Exemption; (3) the amount paid during the current reporting period that counts towards the Medi-Cal Property Exemption; and (4) the total cumulative amount paid to date that counts towards the Medi-Cal Property Exemption (i.e., the amounts reported in (1)+(3)). This amount should be clearly indicated with a label "Medi-Cal Property Exemption To Date". (5) the remaining benefit amount.

(1)

the cumulative amount of benefits paid prior to the current reporting period that counted towards the Medi-Cal Property Exemption;

(2)

the amount paid during the current reporting period regardless of qualification for the Medi-Cal Property Exemption;

(3)

the amount paid during the current reporting period that counts towards the Medi-Cal Property Exemption; and

(4)

the total cumulative amount paid to date that counts towards the Medi-Cal Property Exemption (i.e., the amounts reported in (1)+(3)). This amount should be clearly indicated with a label "Medi-Cal Property Exemption To Date".

(5)

the remaining benefit amount.

(b)

The Medi-Cal Property Exemption report shall also include the following statement in bold type: "This report provides you with a total amount of insurance payments, to date, which count towards the Medi-Cal Property Exemption for purposes of being eligible for the State of California's Medicaid (Medi-Cal) program. Please examine this report and carefully compare your current asset total with the amount indicated in this report with the label "Medi-Cal Property Exemption To Date." If your Property Exemption level is close to the amount of the assets you currently have, you may be eligible for the Medi-Cal program. It is your responsibility to make application to the County (usually the Department of Social Services); at the time of your application, a determination will be made whether and when you are eligible. (Please note: contact the appropriate County department regarding other exemptions of assets in addition to the Property level listed above.)"